Deltek Know more.
Do more.™

Deltek Costpoint®
Budgeting & Planning

An End to Spreadsheet Chaos

Key Benefits:

- Ensure Accuracy and Traceability with an Integrated Solution

- Drive Accountability with Standardized Budget Templates

- Pre-built Integration with Deltek Time & Expense, MS Project and Primavera P6

- Up to Date, Real Time Access to Over 190 Project and Financial Reports

- Optimize Allocation of Labor Across Projects

- Simplify Forward Rate Forecasting

Do you have a love-hate relationship with spreadsheets? Many of us do. We rely on them for important tasks such as creating project and operational budgets – where accuracy and precision are crucial. Yet, spreadsheets often fall short. The files get out of control and are too open – preventing the enforcement of consistency throughout the process. Using spreadsheets to gather and share financial projections and budgets practically guarantees errors and inaccurate forecasts.

A Better Way to Plan and Budget

With Deltek Costpoint Budgeting & Planning, you can enforce consistency and accountability by empowering finance, organizational management and project management professionals with access to up-to-date, accurate information for developing, adjusting, auditing, approving and re-forecasting project budgets and annual operating plans. It's a centralized, web-based solution that combines project and organizational budgeting, resource planning, indirect rate forecasting and project and financial reporting into a single, unified application.
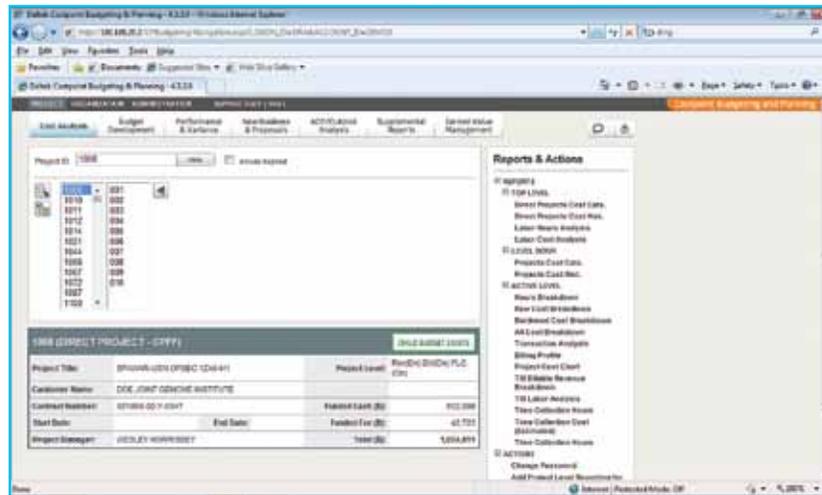

Fig. 1: Developing a budget for a project, business unit or organization is easy with Deltek Costpoint Budgeting & Planning's intuitive design and report navigation.
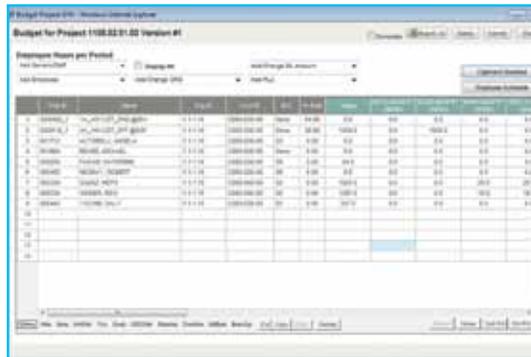
Fig. 2: Project Managers (PMs) can easily create budgets and EACs, track progress and make changes before it's too late.
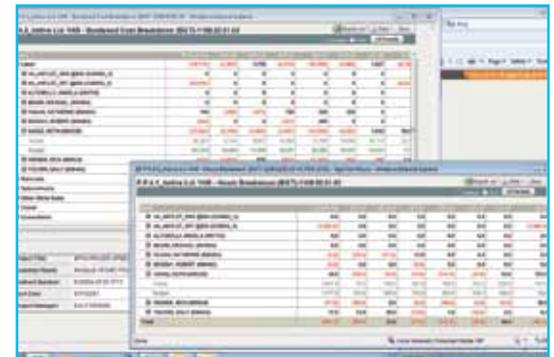
Fig. 3: Project Status Reports allow PMs to drill down into the underlying information they need to better manage projects.

Deltek Costpoint Budgeting & Planning – A Single Application for:

- Project and Organizational Budgeting
- Resource Planning
- Indirect Rate Forecasting
- Project and Financial Reporting

Project Managers – Everything You Need in One Place

Project Managers and cost controls professionals have the daunting task of finishing their projects on-time and on-budget. Yet, they often work with siloed, disconnected information. With Costpoint Budgeting & Planning, you have everything you need in one place to manage project budgets, forecasts and resources.

Feature Highlights:

- Build and re-plan budgets at any level of a project and reconcile to organizational and business unit budgets
- Create bid and proposal costing and easily convert to Project Baseline Budgets
- Refine project budgets with access to actual costs through close of business the previous day, including timesheet entries that haven't yet been posted
- Make informed resource loading decisions and get visibility across organizations with Integrated Resource Planning

Finance – Full Visibility into Data You Can Trust

In any organization, the budgeting process is a challenge, and you often work with data that is suspect. Now you can eliminate that doubt and bridge the gap between project and corporate planning and budgeting. With Costpoint Budgeting & Planning, you get a single version of the truth – with accurate information and complete visibility.

Feature Highlights:

- Create one accurate budget through a single repository with the most up-to-date data
- Roll up project and divisional budgets to build accurate organizational budgets
- Get a complete organizational view with budgets at a summary level for the entire company, for divisions, or for single project
- Develop and reconcile organizational budgets with existing and proposed project budgets to more accurately forecast indirect rates
- Perform what-if analysis to understand the impact of changing rates on utilization
- Optimize resources with visibility across projects and organizations
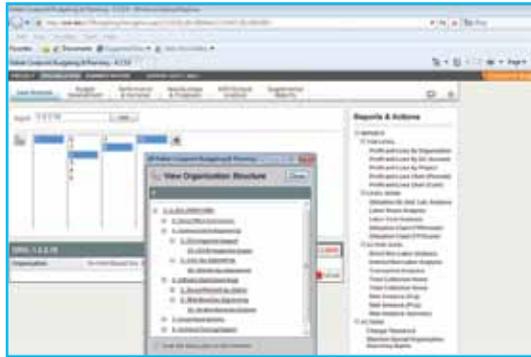
Fig. 4: Finance and Organizational Managers can develop and review budgets at any level of the organization.

Fig. 5: With visibility across business units and projects, you can be sure you have the most accurate and up-to-date information.

Simple Deployment

Costpoint Budgeting & Planning was designed specifically for project-focused businesses and Government Contractors, and seamlessly integrates with your Deltek Costpoint and Deltek Time & Expense systems.

It has a familiar look and feel to Microsoft Excel, making it intuitive and easy-to-use for project managers, cost controls professionals and finance staff. It is tightly integrated with your Costpoint system for a seamless deployment –

even for pulling your established Work Breakdown Structures (WBS) and Organization Breakdown Structures (OBS) into your planning and budgeting processes.

Because of this tight integration, implementation costs are lower than other industry solutions – providing a low-cost, high-value way for government contractors to streamline their budgeting processes and monitor company performance.

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